

Veracap Corporate Finance joins M&A International

Toronto, August 13, 2009: Veracap Corporate Finance Limited, a boutique investment advisory firm with its head office in Toronto, has been awarded membership into M&A International Inc. Founded in 1985, M&A International offers the unparalleled resources of over 600 professionals in 44 M&A advisory and investment banking firms operating in 39 countries. M&A International is ranked #1 in the number of M&A deals completed in the global middle market in 2008, closing 258 transactions valued at \$16.9 billion.

“Veracap’s membership in M&A International gives us the ability to provide our clients with a global reach in their acquisitions, divestitures and fundraising efforts. This distinguished affiliation highlights another benefit of Veracap’s merger with JR/Janus Merchant Brokers earlier this year”, said Howard Johnson, Managing Director of Veracap.

Jack Woodcock, founder of JR/Janus and now a Senior Director at Veracap added *“In the 20 plus years that JR/Janus has been a member of M&A International, it has become increasingly apparent that having global access to buyers and sellers of businesses, - the other half of our clients’ transactions, is critical to our clients’ best interests.”*

Veracap plans to work closely with its newfound partners at M&A International throughout the world in order to realize the maximum benefits for its clientele of mid-size and large public and private companies. This affiliation has already resulted in several new opportunities being identified for Veracap’s clients who are seeking acquisitions and divestitures in the global middle-market.

About Veracap Corporate Finance

Veracap Corporate Finance (www.cvpl-veracap.com) works with business owners and executives to maximize shareholder value through acquisitions, divestitures, fundraising and related services. Veracap is a subsidiary of Campbell Valuation Partners Limited, Canada’s longest established independent consulting firm specializing in business valuations and damages quantification.

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