



**GUARDIAN CAPITAL
ADVISORS LP**

VERACAP
CORPORATE FINANCE

Experts In Value™

*Invites you to a
complimentary Breakfast Seminar on
The Economic Environment for Business Sales & Acquisitions*

Guardian Capital will address leading trends and developments in the financial markets and discuss how these may affect corporate acquisitions and divestitures. Additionally, Guardian will discuss personal and corporate wealth management strategies they currently execute with business owners or benefactors of business sales.

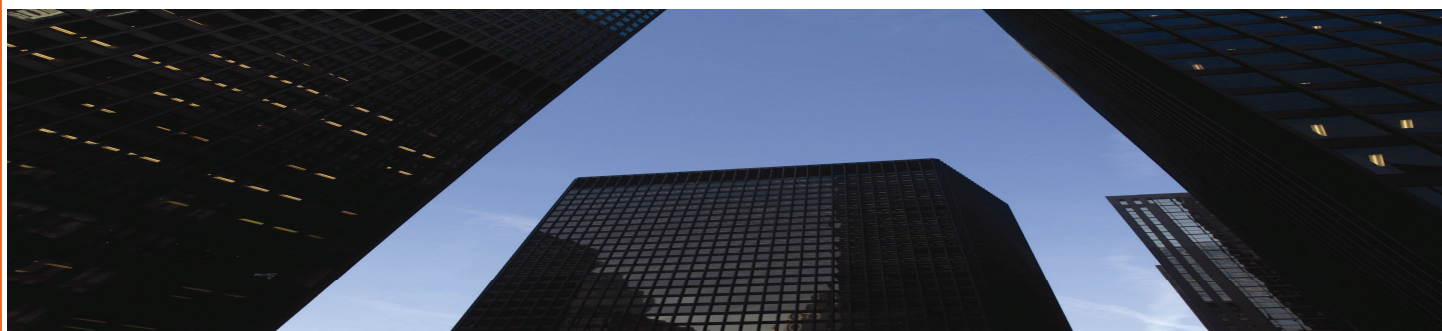
*Thierry Di Nallo, Vice-President and Portfolio Manager
George Crowder, Vice-President and Portfolio Manager
Guardian Capital Advisors*

Guardian Group Advisors LP is the Private Wealth Management arm of Guardian Capital Group (TSE:GCG) established in 1962. A progressive, dynamic and established private wealth management firm, Guardian Capital Advisors has earned an envied reputation for our client-focused service and our active, disciplined, and analytical investment philosophy.

Veracap Corporate Finance will address recent trends in corporate valuations in Canada, the US and around the world. They will also address strategies for business owners and executives seeking to maximize shareholder value through acquisitions and divestitures in the current economic environment.

*Howard Johnson, Managing Director
Veracap Corporate Finance*

Veracap Corporate Finance Limited helps business owners and executives to maximize shareholder value through acquisitions, divestitures, private equity financing and related services. Veracap is a member of M & A International, the world's leading alliance with over 600 professionals in 43 M&A and investment advisory firms in 41 countries.



WHEN & WHERE:

Wednesday, April 7, 2010: Hamilton
[Crowne Plaza Hotel Hamilton Hotel & Conf Center](#)

Thursday, April 8, 2010: Richmond Hill
[Sheraton Parkway Toronto North Hotel](#)

Monday, April 12, 2010: Kitchener/Waterloo
[Holiday Inn Kitchener-Waterloo Conf. Centre](#)

Tuesday, April 13, 2010: Mississauga
[Four Points by Sheraton Mississauga Meadowvale](#)

7:30am – Registration & Continental Breakfast
8:00am – Presentation begins
10:00am – Adjournment

COST: COMPLIMENTARY

SPACE IS LIMITED

Advanced registration is required.

Register at seminars@cvpl-veracap.com
OR call Elvira Rago at (416) 597-4510